

CITIZENS BUSINESS BANK - VIRTUAL ESCROW DIVISION
PHONE: 626-564-6241 FAX: 626-564-6249 E-MAIL: specialtybanking@cbbank.com

BROKER ACCOUNT INFORMATION

Account Name	DBA: XX DRE-In House <input type="checkbox"/> DOC-CFL-
Address:	
Primary Contact:	VE Broker Code: 1 E-mail Address:
Phone #	Fax #
Broker Cell#	
Tax ID	Number Of Signatures Required: 1

CORPORATIONS

Authorized Signers	Title	Drivers License No	SSN
	President		
	Secretary		
	Broker of Record		

SOLE PROPRIETORS

Authorized Signers	Title	Drivers License No	SSN

Mother's maiden name:	Date of Birth:	Birth Place:
Email address:	Cell phone:	

VIRTUAL ESCROW SPONSOR INFORMATION

Sponsor Name:			
VE Unit Contacts: 1	E-Mail For Wire Info 1 (Use # 3 For Broker E-Mail)	Phone: 1	Fax: 1
Trainer: Kathy Lee	E-Mail	Cell:	phone:

BANK STATEMENT MAILING INFORMATION

Duplicate Statement Mailing Address:	Primary Statement Mailing Address If Different from Above
Name:	Name:
Address:	Address:
City: Tustin State: CA Zip: 92780	City:

Check the following box's to indicate items included in Fax

<input type="checkbox"/> Articles of Incorporation	<input type="checkbox"/> Broker Application and DRE Website printout *Exact Name*
<input type="checkbox"/> Corporate Statement of Information (if available)	<input type="checkbox"/> Copy of CFL License * Name must be EXACT*
<input type="checkbox"/> DBA Filing * Must be within last 5 yrs	<input type="checkbox"/> Copy of DOC Website printout *Name must be EXACT*
<input type="checkbox"/> Proof of Publication for DBA	<input type="checkbox"/> W-9

NOTES:

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